

Distribution Schedule

HB LEASING & FINANCE COMPANY LIMITED

| | | | |
|------------------------------|---------------|--------------------------------------|------------|
| Distribution of | Equity Shares | as on | 31/03/2007 |
| Total Nominal value of Rs. | 110627310.00 | Nominal value of each share/unit Rs. | 10.00 |
| Total number of shares/units | 11062731 | Paid up value of each share/unit Rs. | 10.00 |

TABLE I
Distribution of holdings

| Shareholding of value of Rs. | Shareholders | | Share holdings | | |
|---------------------------------|--------------|--------------|-----------------|---------------------|---------------|
| | Number | % to total | Shares | Amount | % to total |
| UPTO TO 5000 | 39131 | 97.72 | 4984670 | 49846700.00 | 45.06 |
| 5001 TO 10000 | 543 | 1.36 | 409501 | 4095010.00 | 3.70 |
| 10001 TO 20000 | 206 | 0.51 | 305811 | 3058110.00 | 2.76 |
| 20001 TO 30000 | 55 | 0.14 | 143195 | 1431950.00 | 1.29 |
| 30001 TO 40000 | 18 | 0.04 | 63965 | 639650.00 | 0.58 |
| 40001 TO 50000 | 13 | 0.03 | 61239 | 612390.00 | 0.55 |
| 50001 TO 100000 | 36 | 0.09 | 259287 | 2592870.00 | 2.34 |
| 100001 and Above | 39 | 0.10 | 4835063 | 48350630.00 | 43.71 |
| ** G Total | 40041 | 99.99 | 11062731 | 110627310.00 | 100.00 |

Annexure II
HB LEASING & FINANCE COMPANY LIMITED

(1) (a) Statement showing Shareholding Pattern for Quarter ended 31/03/2007

| Category code | Category of shareholder | Number of Share-holders | Total number of shares | Number of Shares held in dematerialized form | Total Shareholding as a percentage of total number of shares | |
|---------------|--|-------------------------|------------------------|--|--|----------------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (A) | Shareholding of promoter and promoter Group | | | | | |
| (1) | Indian | | | | | |
| (a) | INDIVIDUALS/HUF | 8 | 18,37,739 | 18,37,189 | 16.61 | 16.61 |
| (b) | CENTRAL GOVERNMENT/STATE GOVERNMENT | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | BODIES CORPORATE | 5 | 16,92,950 | 16,92,950 | 15.30 | 15.30 |
| (d) | FINANCIAL INSTITUTIONS/BANKS | 0 | 0 | 0 | 0.00 | 0.00 |
| (e) | ANY OTHER (SPECIFY) | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (A) (1) | 13 | 35,30,689 | 35,30,139 | 31.91 | 31.91 |
| (2) | Foreign | | | | | |
| (a) | INDIVIDUALS(NRI)/FOREIGN INDIVIDUALS | 0 | 0 | 0 | 0.00 | 0.00 |
| (b) | BODIES CORPORATE | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | INSTITUTIONS | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | ANY OTHER (SPECIFY) | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (A) (2) | 0 | 0 | 0 | 0.00 | 0.00 |
| | Total (A) | 13 | 35,30,689 | 35,30,139 | 31.91 | 31.91 |
| (B) | Public shareholding | | | | | |
| (1) | Institutions | | | | | |
| (a) | MUTUAL FUNDS/UTI | 4 | 52,220 | 50,100 | 0.47 | 0.47 |
| (b) | FINANCIAL INSTITUTIONS/BANKS | 5 | 510 | 0 | 0.00 | 0.00 |
| (c) | CENTRAL GOVERNMENT/STATE GOVERNMENT | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | VENTURE CAPITAL FUND | 0 | 0 | 0 | 0.00 | 0.00 |
| (e) | INSURANCE COMPANIES | 0 | 0 | 0 | 0.00 | 0.00 |
| (f) | FOREIGN INSTITUTIONAL INVESTORS | 0 | 0 | 0 | 0.00 | 0.00 |
| (g) | FOREIGN VENTURE CAPITAL INVESTORS | 0 | 0 | 0 | 0.00 | 0.00 |
| (h) | ANY OTHER SPECIFY | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (B) (1) | 9 | 52,730 | 50,100 | 0.47 | 0.47 |
| (2) | Non-institutions | | | | | |
| (a) | BODIES CORPORATE | 188 | 7,58,790 | 6,49,713 | 6.86 | 6.86 |
| (b) | i) INDIVIDUALS -HOLD UPTO 1 LAKH (NOM VALUE) | 39385 | 58,65,056 | 17,72,702 | 53.02 | 53.02 |
| | ii) INDIVIDUALS -HOLD ABOVE 1 LAKH (NOM VALUE) | 19 | 6,45,437 | 6,45,437 | 5.83 | 5.83 |
| (c) | ANY OTHER (SPECIFY)- A) CLEARING MEMBERS | 5 | 1,330 | 1,330 | 0.01 | 0.01 |
| | B) NON-RESIDENTS | 422 | 2,08,699 | 62,567 | 1.89 | 1.89 |
| | C) TRUST | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (B) (2) | 40019 | 74,79,312 | 31,31,749 | 67.61 | 67.61 |
| | Total (B) | 40028 | 75,32,042 | 31,81,849 | 68.08 | 68.08 |

| Category code | Category of shareholder | Number of Shareholders | Total number of shares | Number of Shares held in dematerialized form | Total Shareholding as a percentage of total number of shares | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (C) | Shares held by Custodians and against which | | | | | |
| | Depository Receipts have been issued | | | | | |
| | SHARES HELD BY CUSTODIANS | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (C) | 0 | 0 | 0 | 0.00 | 0.00 |
| | Total (C) | 0 | 0 | 0 | 0.00 | 0.00 |
| | Grand-Total | 40041 | 1,10,62,731 | 67,11,988 | 100.00 | 100.00 |

Annexure II
HB LEASING & FINANCE COMPANY LIMITED

**(1) (b) Statement showing Shareholding of persons belonging to the category
"Promoter and Promoter Group" as on 31/03/2007**

| Sr. No. | Folio# / DPID,CLID | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above |
|--------------------|--------------------|---|------------------|--|
| 1 | 0095990 | AMRIT LAL CHADHA PROMILA RANI CHADHA | 200 | 0.00 |
| 2 | 0096230 | AMRIT LAL CHADHA PROMILA CHADHA | 350 | 0.00 |
| 3 | IN300931/10000053 | ANJU BHASIN | 76,000 | 0.69 |
| 4 | IN300931/10000012 | H B STOCKHOLDINGS LTD | 43,200 | 0.39 |
| 5 | IN300931/10004078 | H.C.BHASIN | 22,000 | 0.20 |
| 6 | IN300931/10000061 | HARISH CHANDER BHASIN | 11,54,284 | 10.43 |
| 7 | IN300931/10001707 | HB FINANCIAL CONSULTANTS PVT LTD. | 2,000 | 0.02 |
| 8 | IN300931/10000045 | LALIT BHASIN | 5,16,905 | 4.67 |
| 9 | IN300931/10000932 | MAMTA KAPUR | 46,000 | 0.42 |
| 10 | IN300931/10000877 | MERRYGOLD INVESTMENTS LTD | 15,07,895 | 13.63 |
| 11 | IN300931/10001799 | PAL PROPERTIES (INDIA) PVT. LTD. | 1,05,120 | 0.95 |
| 12 | IN300931/10000070 | R R B SECURITIES LTD | 34,735 | 0.31 |
| 13 | IN300931/10006172 | RIMA ARORA | 22,000 | 0.20 |
| Grand-Total | | | 35,30,689 | 31.92 |

Annexure II

HB LEASING & FINANCE COMPANY LIMITED

(1) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on 31/03/2007

| Sr. No. | Folio# / DPID,CLID | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above |
|--------------------|---------------------------|------------------------------------|-------------------------|---|
| 1 | IN300931/10000406 | SUBHIKA ESTATE & TRADING PVT. LTD. | 3,43,400 | 3.10 |
| 2 | IN301436/10277885 | RAJESH JAIN ANITA JAIN | 1,16,249 | 1.05 |
| Grand-Total | | | 4,59,649 | 4.15 |

Annexure II
HB LEASING & FINANCE COMPANY LIMITED

(1) (d) Statement showing details of lock-in shares as on 31/03/2007

| Sr. No. | Folio# / DPID,CLID | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above |
|--------------------|--------------------|-------------------------|------------------|--|
| | | NIL | NIL | NIL |
| Grand-Total | | | NIL | NIL |

Annexure II
HB LEASING & FINANCE COMPANY LIMITED

Shareholding Pattern as on 31/03/2007

(II) (a) Statement showing details of Depository Receipts (DRs)

| Sr No. | Type of Outstanding DR (ADRs, GDRs,SDRs,etc. | Number of Outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B) +(C) indicated in the statement at para (1) (a) above } |
|--------|--|---------------------------|---|---|
| | | | NIL | |
| | TOTAL | | | |

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr No. | Name of the DR Holder | Type of Outstanding DR (ADRs, GDRs,SDRs,etc. | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B) +(C) indicated in the statement at para (1) (a) above } |
|--------|-----------------------|--|---|---|
| | | | NIL | |
| | TOTAL | | | |