

Distribution Schedule

HB LEASING & FINANCE COMPANY LIMITED

| | | | |
|------------------------------|---------------|--------------------------------------|------------|
| Distribution of | Equity Shares | as on | 30/06/2008 |
| Total Nominal value of Rs. | 110627310.00 | Nominal value of each share/unit Rs. | 10.00 |
| Total number of shares/units | 11062731 | Paid up value of each share/unit Rs. | 10.00 |

TABLE I
Distribution of holdings

| Shareholding of value of Rs. | Shareholders | | Share holdings | | |
|---------------------------------|--------------|---------------|-----------------|---------------------|---------------|
| | Number | % to total | Shares | Amount | % to total |
| UPTO TO 5000 | 37211 | 97.58 | 4746826 | 47468260.00 | 42.91 |
| 5001 TO 10000 | 540 | 1.42 | 409591 | 4095910.00 | 3.70 |
| 10001 TO 20000 | 210 | 0.55 | 305005 | 3050050.00 | 2.76 |
| 20001 TO 30000 | 59 | 0.15 | 152160 | 1521600.00 | 1.38 |
| 30001 TO 40000 | 34 | 0.09 | 120467 | 1204670.00 | 1.09 |
| 40001 TO 50000 | 14 | 0.04 | 64917 | 649170.00 | 0.59 |
| 50001 TO 100000 | 27 | 0.07 | 199686 | 1996860.00 | 1.81 |
| 100001 and Above | 38 | 0.10 | 5064079 | 50640790.00 | 45.78 |
| ** G Total | 38133 | 100.00 | 11062731 | 110627310.00 | 100.00 |

Annexure II
HB LEASING & FINANCE COMPANY LIMITED

(1) (a) Statement showing Shareholding Pattern as on 30/06/2008

| Category code | Category of shareholder | Number of Share-holders | Total number of shares | Number of Shares held in dematerialized form | Total Shareholding as a percentage of total number of shares | |
|---------------|--|-------------------------|------------------------|--|--|----------------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (A) | Shareholding of promoter and promoter Group | | | | | |
| (1) | Indian | | | | | |
| (a) | INDIVIDUALS/HUF | 8 | 20,14,751 | 20,14,201 | 18.21 | 18.21 |
| (b) | CENTRAL GOVERNMENT/STATE GOVERNMENT | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | BODIES CORPORATE | 5 | 16,92,950 | 16,92,950 | 15.30 | 15.30 |
| (d) | FINANALCIAL INSTITUTIONS/BANKS | 0 | 0 | 0 | 0.00 | 0.00 |
| (e) | ANY OTHER (SPECIFY) | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (A) (1) | 13 | 37,07,701 | 37,07,151 | 33.51 | 33.51 |
| (2) | Foreign | | | | | |
| (a) | INDIVIDUALS(NRI)/FOREIGN INDIVIDUALS | 0 | 0 | 0 | 0.00 | 0.00 |
| (b) | BODIES CORPORATE | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | INSTITUTIONS | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | ANY OTHER (SPECIFY) | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (A) (2) | 0 | 0 | 0 | 0.00 | 0.00 |
| | Total (A) | 13 | 37,07,701 | 37,07,151 | 33.51 | 33.51 |
| (B) | Public shareholding | | | | | |
| (1) | Institutions | | | | | |
| (a) | MUTUAL FUNDS/UTI | 3 | 1,570 | 0 | 0.01 | 0.01 |
| (b) | FINANCIAL INSTITUTIONS/BANKS | 5 | 510 | 0 | 0.00 | 0.00 |
| (c) | CENTRAL GOVERNMENT/STATE GOVERNMENT | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | VENTURE CAPITAL FUND | 0 | 0 | 0 | 0.00 | 0.00 |
| (e) | INSURANCE COMPANIES | 0 | 0 | 0 | 0.00 | 0.00 |
| (f) | FOREIGN INSTITUTIONAL INVESTORS | 0 | 0 | 0 | 0.00 | 0.00 |
| (g) | FOREIGN VENTURE CAPITAL INVESTORS | 0 | 0 | 0 | 0.00 | 0.00 |
| (h) | ANY OTHER SPECIFY | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (B) (1) | 8 | 2,080 | 0 | 0.01 | 0.01 |
| (2) | Non-institutions | | | | | |
| (a) | BODIES CORPORATE | 210 | 11,40,668 | 10,31,741 | 10.31 | 10.31 |
| (b) | i) INDIVIDUALS -HOLD UPTO 1 LAKH (NOM VALUE) | 37463 | 55,90,566 | 19,09,941 | 50.54 | 50.54 |
| | ii) INDIVIDUALS -HOLD ABOVE 1 LAKH (NOM VALUE) | 12 | 4,00,683 | 4,00,683 | 3.62 | 3.62 |
| (c) | ANY OTHER (SPECIFY)- A) CLEARNG MEMBERS | 22 | 50,565 | 50,565 | 0.46 | 0.46 |
| | B) NON-RESIDENTS | 405 | 1,70,468 | 32,398 | 1.54 | 1.54 |
| | C) TRUST | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (B) (2) | 38112 | 73,52,950 | 34,25,328 | 66.47 | 66.47 |
| | Total (B) | 38120 | 73,55,030 | 34,25,328 | 66.48 | 66.48 |

| Category code | Category of shareholder | Number of Shareholders | Total number of shares | Number of Shares held in dematerialized form | Total Shareholding as a percentage of total number of shares | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (C) | Shares held by Custodians and against which | | | | | |
| | Depository Receipts have been issued | | | | | |
| | SHARES HELD BY CUSTODIANS | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (C) | 0 | 0 | 0 | 0.00 | 0.00 |
| | Total (C) | 0 | 0 | 0 | 0.00 | 0.00 |
| | Grand-Total | 38133 | 1,10,62,731 | 71,32,479 | 100.00 | 100.00 |

Annexure II
HB LEASING & FINANCE COMPANY LIMITED

**(1) (b) Statement showing Shareholding of persons belonging to the category
"Promoter and Promoter Group" as on 30/06/2008**

| Sr. No. | Folio# / DPID,CLID | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above |
|--------------------|--------------------|---|------------------|--|
| 1 | 0095990 | AMRIT LAL CHADHA PROMILA RANI CHADHA | 200 | 0.00 |
| 2 | 0096230 | AMRIT LAL CHADHA PROMILA CHADHA | 350 | 0.00 |
| 3 | IN300931/10000053 | Anju Bhasin | 76,000 | 0.69 |
| 4 | IN300931/10000012 | H B Stockholdings Ltd | 43,200 | 0.39 |
| 5 | IN300931/10004078 | H.C.BHASIN | 22,000 | 0.20 |
| 6 | IN300931/10001707 | HB FINANCIAL CONSULTANTS PVT LTD. | 2,000 | 0.02 |
| 7 | IN300931/10000061 | Harish Chander Bhasin | 13,31,296 | 12.03 |
| 8 | IN300931/10000045 | Lalit Bhasin | 5,16,905 | 4.67 |
| 9 | IN300931/10000932 | Mamta kapur | 46,000 | 0.42 |
| 10 | IN300931/10000877 | Merrygold Investments Ltd | 15,07,895 | 13.63 |
| 11 | IN300931/10001799 | Pal Properties (India) Pvt. Ltd. | 1,05,120 | 0.95 |
| 12 | IN300931/10000070 | R R B Securities Ltd | 34,735 | 0.31 |
| 13 | IN300931/10006172 | Rima Arora | 22,000 | 0.20 |
| Grand-Total | | | 37,07,701 | 33.52 |

Annexure II

HB LEASING & FINANCE COMPANY LIMITED

(1) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on 30/06/2008

| Sr. No. | Folio# / DPID,CLID | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above |
|--------------------|---------------------------|------------------------------------|-------------------------|---|
| 1 | IN300931/10000406 | SUBHIKA ESTATE & TRADING PVT. LTD. | 3,43,400 | 3.10 |
| 2 | IN301250/28894515 | NAV GROWTH FINANCE PVT LTD | 1,36,095 | 1.23 |
| 3 | IN301436/10277885 | RAJESH JAIN ANITA JAIN | 1,20,659 | 1.09 |
| Grand-Total | | | 6,00,154 | 5.43 |

Annexure II
HB LEASING & FINANCE COMPANY LIMITED

(1) (d) Statement showing details of lock-in shares as on 30/06/2008

| Sr. No. | Folio# / DPID,CLID | Name of the shareholder | Category of Shareholders (promoters/ Public) | Number of shares | Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above |
|--------------------|--------------------|-------------------------|--|------------------|--|
| NIL | | | | NIL | NIL |
| Grand-Total | | | | NIL | NIL |

Annexure II

HB LEASING & FINANCE COMPANY LIMITED

Shareholding Pattern as on 30/06/2008

(II) (a) Statement showing details of Depository Receipts (DRs)

| Sr No. | Type of Outstanding DR (ADRs, GDRs,SDRs,etc. | Number of Outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B) +(C) indicated in the statement at para (1) (a) above } |
|--------|--|---------------------------|---|---|
| | | | NIL | |
| | TOTAL | | | |

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr No. | Name of the DR Holder | Type of Outstanding DR (ADRs, GDRs,SDRs,etc. | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B) +(C) indicated in the statement at para (1) (a) above } |
|--------|-----------------------|--|---|---|
| | | | NIL | |
| | TOTAL | | | |